

Documentation also will provide evidence of collaboration among instructional staff, providers and referral sources.



Applicant Notes:

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► DOCUMENTATION SYSTEMS

Educational documentation methods (PCC, RPMS) and other educational forms are reviewed and modified for program use. There is evidence that instructors are familiar with education codes (RPMS preferred). SOAP charting is the preferred documentation method for educational interventions. There is a process defined in the policy and procedure manual regarding transfer of confidential medical record information.

LEVEL 1**developmental**

(checklists on pages 73 and 89)

► MEDICAL RECORD

There is evidence of documentation of the teaching process including assessment, planning, implementation and evaluation of the individualized educational experience. All information about an individual's diabetes education contacts will be maintained in the medical record. Medical record documentation shows evidence of collaboration among instructors, providers and other educational team members. Educational codes are used in facilities with RPMS. Documentation includes needs assessment, education plan, intervention, follow-up, case management reviews, referrals and referral summaries, follow-up notices, etc.

LEVEL 2**educational**

(checklists on pages 73 and 89)

► MEDICAL RECORD

All information about an individual's diabetes education and clinical care will be maintained in the medical record. All team members receive orientation and updates for diabetes documentation and coding issues within the facility. Documentation includes community services.

LEVEL 3**integrated**

(checklist on page 89)

